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October 20, 2025

VITAMIN

01

- Last week, the vitamin market showed minor fluctuations. After low-price deals, major Vitamin E producers suspended quotations, leading to a slight rebound. Calcium pantothenate manufacturers raised prices with improved demand, while Vitamin A quotations remained paused. Inositol prices continued to rise steadily.
- On October 14, Trouw Nutrition and Muyuan Industrial Group Co., Ltd. signed an MOU in Zhengzhou to collaborate on piglet nutrition, intelligent feeding, and functional feed technologies, promoting sustainable swine production.
- On October 16, Bluestar Adisseo Company and Wens Foodstuff Group Co., Ltd. signed a strategic cooperation agreement focusing on precision nutrition and green efficiency, deepening cooperation in technology, R&D, and policy research to support the modernization of China's agriculture and animal husbandry sectors.

AMINO ACID

02

Last week, the minor amino acid market remained generally stable with prices hovering at low levels, and some products even hit new historical lows. The arginine market quoted around USD 2.62/kg, with negotiable transaction prices. Some valine producers faced tight supply, keeping prices stable but with limited inquiries as end users stayed cautious. The isoleucine market remained steady with few transactions and flexible prices, while production and exports stayed stable. In the short term, both valine and isoleucine markets are expected to remain weak or stable.

API

03

Last week, the veterinary API market remained firm with an upward bias. Factories maintained output controls to support prices, causing tight supply and firm prices for key products like Tylosin, Tilimicosin Phosphate, Oxytetracycline/Oxytetracycline HCl, and Amoxicillin, which saw high activity. Others, such as Neomycin Sulfate and Enrofloxacin, traded weaker with volatile prices. Overall market sentiment was active, with close attention on supply and demand dynamics.

FOOD ADDITIVE

04

- Last week, sucralose prices fell further in the sweetener market, while Acesulfame-K and Aspartame held steady with normal shipments.
- In nutraceuticals, creatine monohydrate remains in short supply—prices rose to around USD 3-3.1/kg, with lead times stretching to November. L-carnitine supply is also tight, and prices continue trending upward.
- Taurine producers raised offers to USD 2.6/kg, sparking a noticeable price increase across channels and strengthening market sentiment.

Reported by Candice, Shea and Sharon

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